

May 8, 2020

VIA EMAIL

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File no. A163514

The Court of Queen's Bench of Alberta
601 - 5th Street SW
Calgary, AB T2P 5P7

Attention: The Honourable Justice K. M. Eidsvik

My Lady:

**Re: In the Matter of the *Companies' Creditors Arrangement Act*, RSC 1985, C c-36, as amended
and in the Matter of the Compromise or Arrangement of JMB Crushing Systems Inc. and
2161889 Alberta Ltd.
To be heard Friday, May 11, 2020 at 10:50 a.m. before Justice Eidsvik**


In support of our Application for an Amended and Restated Initial Order, please find enclosed copies of the following documents:

1. Application for Amended and Restated Initial Order;
2. Affidavit of Jeff Buck sworn May 8, 2020;
3. Draft Amended and Restated Initial Order;
4. Initial Order, filed;
5. Blackline of the Amended and Restated Initial Order to the Initial Order; and
6. Blackline of the Amended and Restated Initial Order to the Template Order.

We will also be providing Your Ladyship with materials in support of an application for an Order establishing a process for the orderly payment of amounts owing to certain subcontractors retained by the Applicants, as well as an application to seal a confidential affidavit sworn by Mr. Buck, which affidavit will append the engagement letter with the proposed Sale Advisor. Those documents will be sent under separate cover shortly.

Sincerely,

Gowling WLG (Canada) LLP



Caireen E. Hanert

CEH:ae
Encls.

cc: service list (via email)